

School Facility Program

# Assembly Bill 16 – Other Issues

Office of Public School Construction  
October 2002 – Workshop

# Topics of Discussion

- Attendance Area
- Elimination of MTYRE Adjustment
- 60-40 Modernization
- Vocational & Technical Facilities
- Energy Efficiency Grants
- Modernization Grants for 50-year-old buildings
- Deletion of Sunset Clause for Project Assistance
- Deletion of Priority Points

# Attendance Area - Change in Definition

Previously defined as a geographical area serving an existing or proposed high school and those junior high and elementary schools included therein.

# Attendance Area - Change in Definition

- Deletes “or proposed” from definition.
- Eligibility for a HSAA or Super HSAA only where there is an existing, operating high school.

# MTYRE for High School Districts

- The Substantial Enrollment Requirement adjustment has been eliminated for High School Districts.
- High School Districts are now subject only to the adjustment for operational grants.

# New 60-40 Modernization Program

<b>State's Share (Elementary Pupil)</b>	<b>District Matching Share (Elementary Pupil)</b>	<b>Total Project Cost</b>
<b>\$ 2,246</b> <b>(80% of \$2,807.50)</b>	<b>\$561.50</b> <b>(20% of \$2,807.50)</b>	<b>\$2,807.50</b>
<b>\$2,246</b> <b>(60% of \$3,743)</b>	<b>\$1497</b> <b>(40% of \$3,743)</b>	<b>\$3,743.00</b>

**\*Base grant will be brought up to current Class B Construction Cost Index.**

# District Consideration for Vocational and Technical Facilities

AB 16 requires districts to certify they have considered the need for vocational and career technical facilities prior to submitting a funding application for large construction and modernization projects.

# District Consideration for Vocational and Technical Facilities

- Large Modernization Project
- Large New Construction Project
- Form SAB 50-04 Certification

# Additional Grant for Energy Efficiency

- Grant Adjustment up to 5 %
- Modernization \$5.8 million
- New Construction \$14.2 million

# Additional Grant for Energy Efficiency

## Eligible Components

- Conservation
- Load reduction technology
- Peak-load shifting
- Solar water heating technology
- Ground source heating and cooling
- Photovoltaics
- Other technologies that meet emerging technology eligibility criteria

# Additional Grant for Energy Efficiency

## Eligibility Requirements

- The district has not received funding from the Renewable Energy Program.
- Facilities exceed the non-residential building energy efficiency standards as follows:
  - 10 percent – Modernization
  - 15 percent – New Construction
- The energy savings must return the cost of the initial investment over a period not to exceed seven years.

# Additional Grant for Energy Efficiency

## Grant Amounts

- The Energy Efficiency Grant percentage is up to five percent of the State's share of the base grant.
- DSA must review the proposed project and concur with the percentage of energy efficiency.

# Additional Grant for Energy Efficiency

## Modernization Grant Amounts

Efficiency %	Additional Grant
10%	1%
11%	2%
12%	3%
13%	4%
14%	5%

# Additional Grant for Energy Efficiency

## New Construction Grant Amounts

Efficiency %	Additional Grant
15%	1%
17.5%	2%
20%	3%
22.5%	4%
25%	5%

# Additional Grant for Energy Efficiency

## Funding Availability

- If there are no funds remaining in the energy efficiency grant fund, the district may either:
  - withdraw their application and resubmit at a later date when funds are available, or
  - accept a full and final apportionment without the energy grant.

# Additional Grant for Energy Efficiency

## Application Process

- On the Form SAB 50-04, Section 5, i, for Modernization, and Section 6, a, for new construction, the district will indicate the requested energy efficiency percentage that exceeds Title 24.
- Certification on Form SAB 50-04

# Modernization of 50-year-old Buildings

- Funding for permanent buildings at least 50 years old.
- Higher per-pupil grant is for buildings not previously modernized with state funds.
- 60 % State share and 40 % District share.

# Modernization of 50-year-old Buildings

## Per Pupil Grant Amounts

Type of Pupil	State Share	District Share
Elementary	\$3,120	\$2,080
Middle	\$3,300	\$2,200
High	\$4,320	\$2,880
Non-Severe	\$6,650	\$4,434
Severe	\$9,944	\$6,629

**\*Base grant will be brought up to current Class B Construction Cost Index.**

# Modernization of 50-year-old Buildings

## Determining the Age of the Building

- To determine the age of a building, take the Division of State Architect approval date plus 12 months.

# Modernization of 50-year-old Buildings

## Additional Allowance for Utility Upgrades

- Additional grant for utility upgrades serving the site and the 50 year-old building
- Categories for utility upgrades include:
  - Water
  - Sewer
  - Electrical
  - Gas
  - Communication

# Modernization of 50-year-old Buildings

## **Additional Allowance for Utility Upgrades** (continued)

- The additional grant for utility upgrades will be the lesser of:
  - 60% of the eligible work
  - Or an amount not to exceed 20% of the pupil grant

# Modernization of 50-year-old Buildings

## Projects with 25-year-old & 50-year-old Buildings

- Districts with a mix of 25 & 50 year-old buildings will report the percentage of either classrooms or square footage of the portion of the project attributable to the older buildings.
- Districts will receive a pro-rata share of the higher pupil grant amount for that portion of the project.

# Modernization of 50-year-old Buildings

## Example:

<b>Classrooms</b> Total Classrooms 50 50-year-old classrooms 10	10 divided by 50 = 20%
<b>Square Footage</b> Total Sq. Ft : 5000 Sq. Ft over 50 years:1000	1000 divided by 5000 = 20%

# Deletion of Sunset Clause for Project Assistance

- Project assistance provides an additional grant for new construction and modernization projects.
- Deletion allows districts to continue to receive funding.

# New Construction

## Modification of Priority Points

- AB-16 eliminates priority points.
- Priority points shall apply to projects funded with the proceeds of State bonds approved by the voters prior to January 1, 2002.

# Questions...